

QUICK PLANNER



	Bequest	Retirement Plan/ IRA Beneficiary Designation	Charitable Gift Annuity	Charitable Remainder Trust	IRA Qualified Charitable Distribution (Must be at least 70 ½ years old)
I would like to make a gift...					
During my life					
Upon my death					

I have the following assets available to make a gift...					
Cash					
Stock/bond/mutual funds					
Real estate					
Retirement plan/IRA					
Life insurance policy					

Benefits that are important to me are...					
Income					
Income tax deduction					
Estate tax savings					
Capital gain tax savings					
Lifetime control of assets					

If my gift provides income, I prefer that it is...					
Fixed					
Variable					

Please contact Betheny Mills, Development Director, at (914) 449-2603 or Betheny.Mills@scouting.org if you have questions or would like more information, or visit ghvbsa.org/ways-to-support-scouting

